

December 19, 2018

Russ McLeod,
Me to We Social Enterprises Inc.,
145 Berkeley Street,
Toronto, Ontario,
M5A 1S9

Dear Russ,

We understand that WE Charity (“Organization”) is Me to We Social Enterprises Inc. (Me to We Group)’s charitable partner. During the fiscal periods 2014 through to 2018, the group donated over 90% of its after tax net income to the organization. Donations made to the organization and net earnings after income taxes of the group for each fiscal period are as follows:

<u>Year End</u>	<u>Donations Made</u>	<u>Net Earnings after Income Taxes</u>
October 31, 2014	\$1,487,611	\$1,052,922
October 31, 2015	\$837,060	\$2,269,805
August 31, 2016	\$1,047,300	\$2,024,854
August 31, 2017	\$1,484,000	\$1,624,715
August 31, 2018	\$2,104,714	\$742,939

Me to We has never distributed dividends since the inception of the group.

Yours very truly,

KESTENBERG • RABINOWICZ • PARTNERS LLP



Jie (Jenny) Lian
Jie Lian Professional Corporation
Partner

cc: Victor Li